

WORLD TRADE ORGANIZATION

RESTRICTED

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ACCESSION OF UKRAINE

Communication from Ukraine

The following information on maritime transport services has been received from the Ministry for Foreign Economic Relations and Trade of Ukraine.

Information on Maritime Transport Services

Part I. Market Structure

Vessels

1. Structure of nationally-owned fleet

Types of Vessels	Number of vessels		Gross tonnage	
	Ukrain. flag	Intern. register	Ukrain. flag	Intern. register
1. Dry Cargo	719	52	3738073	571907
2. Oil Tankers	41	-	135540	-
3. Ferries and Passengers	41	8	234429	115791
4. Gas Carriers	-	-	-	-
5. Chemical Tankers	-	-	-	-
6. Others:		-	-	-
a) research	24	-	142	-
b) auxiliary	50	-	190000	-
c) cragging, tug, save	82	-	221940	-
All Vessels	1017	60	4662832	687698

This structure is presented according to the classification of Ukrainian Ship Register on 1 July 1996.

Trade For the year 1995

2.

Total international track, thsd. Tns	Including:	
	Carried By Sea, thsd.tns	%
76277.65	39975.0	52.4%

3.

Total International Trade Carried By Sea, thsd. tns	Including:	
	Ukrainian import/export, thsd.tns	%
39975.0	2798.3/20707.0	7.0/51.8

4.

Total international track, Carried By Sea, thsd. tns	Including:	
	By National Flag Vessels, thsd.tns	%
39975.0	19226	48.1%

5.

Total International Trade Carried By Ukrainian Flag Vessels, thsd. tns	Including:	
	Home Trading, thsd.tns	Gross Trading, thsd. tns
19226	11000	14177

6. Organisation of Cargo

Total International Trade Carried by Sea, thsd. tns	Including		
	By Liner Shipping, thsd.tns	By Dry Bulk Shipping, thsd.tns	By liquid Bulk, thsd.tns
39975.0	1243.0	2038.0	116.0

7. The share of conferences and consortia in liner shipping is estimated less than 0.1%.

8. No liner operator to what the U.N. Code of Conduct for Liner Conferences applicable.

9. There is only one bilateral Ukraine - Bulgaria Agreement which regulates the transportation of cargo by Ferries: two Ukrainian Vessels and two Bulgarian vessels.

10. 100 per cent of liner Cargo is the Containerised Cargo.

11. 90 per cent of the containerised liner cargo is carried by means of multimodal transport arrangements.

Ports and Auxiliary Services

12.

Total National Port Traffic	Including:		
	Ports of:	Including:	
	Illychivsk, Izmail, Odessa, Yuzhniy, Nikolaev, Kherch, Mariupol	Container	Bulk
		Vessels	Carriers
13313	1563 2886 1783 417 423 1148	--	--

13. Any Company registered in Ukraine no matter extend of foreign interest can perform:

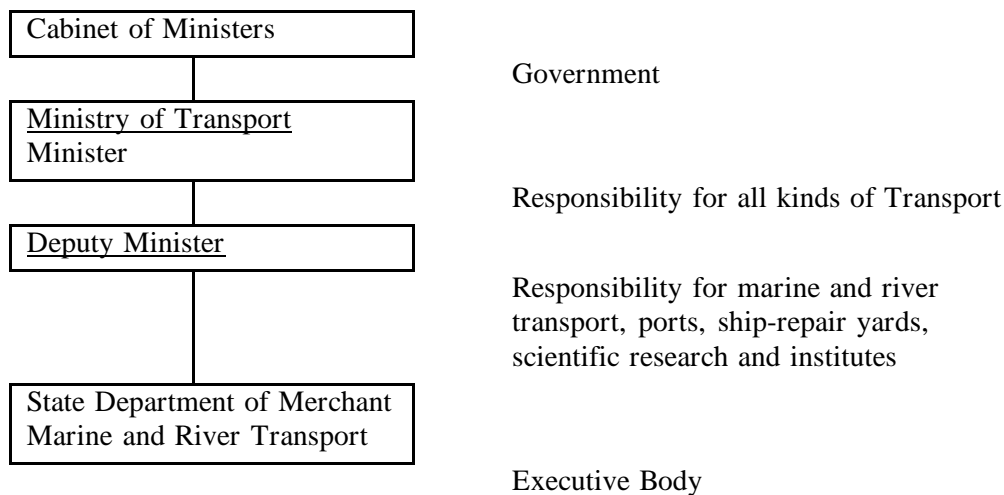
- Container station and depot services
- Maritime Agency Services
- Maritime Freight Forwarding Services
- Maritime Cargo Handling Services
- Storage and Warehousing Services
- Customs Clearance Services
- Maintenance and repair of vessels.

14. There are wholly-owned by foreigners Ukrainian Companies which perform activities mentioned in point 13.

Part II. Regulatory Structure

General

1.



2. and 3. No special regulations for bulk, or liner or any other scheme of transportation.

4. The best description is attached hereto chapter 1 "General Rules" of the Section 5 "Maritime Transportation" of the "Maritime Code of Ukraine" (to be submitted).
(Clauses 128, 129, 130, 131, 132)

5. The best description is attached hereto Chapter 1 "Legal status and functions of sea port" of the section 4 "Sea Port" of the Maritime Code of Ukraine (to be submitted).
(Clauses 73, 74, 75, 76, 77, 78, 79, 80, 81, 82, 83, 84, 85)

6. The definition is given in the attached Clause 1 "Objectives of Navigation of Ukraine" of the Chapter 1 "General Rules" of Section 1 "General Provisions of Maritime Code of Ukraine" (to be submitted).
(Clause 1)

7. There is no special definition "national shipping enterprise". Shipping enterprise like any other enterprise is defined by the Law of Ukraine about enterprises. The main requirement to the enterprise is its registration in Ukraine.

8. No measures limiting access to the national shipping market.

9. No measures restricting supply any kind of maritime services.

10 and 11. The only condition of granting Ukrainian flag presented in Clause 32 "National Identity of a Vessel. Right for sailing Under the State flag of Ukraine" of a Chapter 2 "Registration of Vessels and right for flag of Ukraine" of Section 2 "Vessel" of the Maritime Code of Ukraine(to be submitted).

12. Vessels under Ukrainian flag are charged tonnage dues ~ 20% less in comparison with the vessels which exercise the Regimen of the Mostly Favourable Nation.
No other preferences to the national vessels.

13. All of them.

14. According to some ports regulation pilotage and shore-based operational services only.

15. All of them.

16. No discriminatory measure which restrict access to sea-ports.

17. No measures.

18. No measures.

19. No measures.

20-22. See answer to print 9 of Part I.

23-26. No other measures with the exclusion of the "convenient" flags. Present State policy is granting reciprocal to the vessels of any flag on the basis of respective bilateral Inter-Governmental Agreement with the exclusion of the States of the "flag of convenience".

Government procurement

27. There is no in Ukraine the definition of "commercial" and there is no any procedure for the procurement of such cargo.

28. National cabotage, pilotage, and tug operations in the territorial waters are granted to Ukrainian flag only.

Competition Law

29. No practical application of anti-monopoly Law to the maritime transport sector.

Shipping Conferences

30. No special legislation on conferences regulations.

31-34. Same at 30.

Shipper/Carrier Relations

35. Maritime Code of Ukraine.

36. See attached Section 5 "Carriage by Sea" of the Maritime Code of Ukraine.